

**BOAFIELD**

● Bridge Energy, the AIM and Oslo Axess listed oil and gas exploration and production company has completed the acquisition of a 1.55% working interest in the producing Boa field from OMV (U.K.) Limited for an adjusted consideration of \$18.1m.

The acquisition includes a transfer of around 40,000 barrels of oil stock which will be sold following completion for an estimated value of around \$4.4 million (based on prevailing prices of around \$110/bbl).

The acquisition is being funded through a combination of current cash and Bridge's existing reserve base lending facility.



Mike Wynne

The Boa project was led by Mike Wynne, Vice President of Reservoir Management in the AGR Aberdeen office, supported by members of the technical team. The Competent Persons Report (CPR) was prepared for Bridge Energy, with whom AGR TRACS have a long-term working relationship. The AGR offices in Oslo and Guildford have previously cooperated in producing both year-end reserves reports and a CPR for the entire Bridge asset base. Mr Wynne commented:

"As so often, the main challenge is producing a comprehensive report capturing and quantifying the key uncertainties in a strictly limited time. The experience of our team was the critical element in achieving this goal."

The insurance broking team was led by Tim Regan – a partner in Miller Insurance Services LLP and specialist in oil and gas insurance with 22 years of experience. Bridge Energy has been the firm's client since 2009. Mr Regan commented:

"We acted as the insurance advisor and broker advising Bridge on all insurance aspects of the deal and ensuring that the acquired assets were covered appropriately. This required marketing the revised package to the London and international specialist markets."

Stronachs LLP acted as legal advisers to Bridge Energy on the deal, led by David Sheach, partner. Bridge Energy has been Stronachs' client for several years.

**CENTERPLATE**

● Centerplate, the largest event hospitality partner to North America's premier sports stadiums, convention centres and entertainment venues, has concluded its management led buyout of the company in partnership with Stamford-based Olympus Partners from former owner Kohlberg & Company, LLC.

Centerplate, named the fastest growing hospitality group in the country by Nation's Restaurant News in 2011 will now see an infusion of resources which will accelerate the company's growth and innovation strategy.

Centerplate's executive team will remain intact, providing stability, and a continuation of Centerplate's highly successful growth strategy and event hospitality focus. Under the supervision of President and CEO Des Hague and Chairman Joe O'Donnell, Centerplate has realised significant revenue growth, adding major new business including the University of Notre Dame, the New Orleans Convention Center, and the new San Francisco 49ers stadium.

"We were thrilled to announce we had come to terms with Olympus Partners last month and we are even more energised today now that we have consummated the transaction," says Mr. Hague. "We have the leadership, strategy and resources to fuel our success and our ability to grow our clients' business. This management led buyout will also provide continuity of key leadership, including our current, and invaluable, Chairman, Joe O'Donnell. Ultimately, we are in a really good place to drive meaningful growth in the months and years ahead."

"We are investing resources into Centerplate for one simple reason: this is a best in class company, led by an outstanding management team, poised for even greater growth in their industry," says new investor David Cardenas, Partner with Olympus Partners. "We are joining with this talented team in support of their industry-leading "Event Hospitality" approach, which we're confident will continue to drive the company's growth."

IntraLinks (NYSE: IL) empowers global companies to share content and collaborate with businesses partners without losing control over information. Through the IntraLinks platform, companies, partners, and third parties can share and work together on even the most sensitive documents – while maintaining compliance with policies that mitigate corporate and regulatory risk.

IntraLinks has more than 15 years of experience, and a track record of enabling high-stakes transactions and business collaborations valued at more than \$19 trillion. IntraLinks is the proven provider of enterprise strength collaboration solutions, and is headquartered in New York City. In addition the company operates eleven offices on four continents.

**COLUMBUS**

● Arbor Investments has acquired Columbus Manufacturing, Inc.

Established by the Domenici and Parducci families in 1917, Columbus is one of the finest producers of superior quality cured Italian meat delicacies and authentic deli meats in the US. The company has a 95 year heritage of producing and marketing unique, specialty salumi and premium deli meat products under the Columbus® brand. The company maintains one of the strongest reputations for quality in the super premium subsector of the protein industry. Products are exclusively sold through supermarkets, club stores and specialty grocery stores across North America.

Columbus operates three manufacturing facilities in the San Francisco area occupying more than 270,000 square feet and has the capability to manufacture a wide variety of products such as finocchiona, genoa and calabrese salame. The company will continue to operate out of its existing facilities and will be led by Timothy Fallon, CEO and his senior management team.

"We were drawn to Columbus due to the company's unrivaled quality products and exceptional management team led by well-regarded food industry CEO Timothy Fallon," said Ryan McKenzie of Arbor Investments. "Columbus' family of products are simply peerless in all respects, from the use of proprietary spice blends and old world recipes, to their hand-crafted manufacturing processes. The Columbus® brand is synonymous with unmatched quality and our investment objective is to build upon their 95 year tradition and foundation to increase the availability of Columbus' gourmet level salame and deli products across North America."



Dina Gaspari

Dasciad Intelligence advised Arbor Investments on the deal, led by Dina Gaspari, President. This was a new relationship. Ms Gaspari commented:

"We perform background due diligence of management teams in advance of financial transactions, including capital investments, mergers and acquisitions.

We do a great deal of work for private equity firms and law firms hired in connection with this type of transaction."

**BRIDGE ENERGY ACQUISITION OF BOAFIELD**



Legal Advisers to the Debt Providers



Legal Adviser to the Purchaser



Tax Adviser



Debt Providers



The Royal Bank of Scotland

Risk & Insurance Due Diligence provider  
Miller

**OLYMPUS SERVES UP CENTERPLATE ACQUISITION**

Debt Providers



GE Capital



PNC WEALTH MANAGEMENT



Rabobank



OAKTREE



NEW MOUNTAIN CAPITAL LLC



Northwestern Mutual

Legal Adviser to the Buyer

KIRKLAND & ELLIS LLP

Legal Adviser to the Seller



Legal Advisers to the Debt providers



KattenMucinRoseman LLP



SCHIFFHARDIN LLP

Tax Adviser



Quality In Everything We Do

Risk & Insurance Due Diligence provider



Tax Adviser



Virtual Data Room Provider



**ARBOR INVESTMENT ACQUISITION OF COLUMBUS MANUFACTURING, INC**

Management Team Due Diligence Provider



Pensions and Actuarial Adviser



Legal Advisor to the Purchaser

Financial Due Diligence Provider



Tax Adviser



Environmental Due Diligence Provider

